

Dear Valued Client,

As the situation surrounding the Coronavirus / COVID-19 pandemic continues to evolve, we want to keep you informed on the actions being taken at this time by Ward & Uptigrove Wealth Management (WUWM) to protect the health and safety of both our staff and clients, as well as to ensure we continue to effectively serve you.

Starting Monday March 16, 2020 all WUWM staff are working from home as much as possible. This preventative measure will be in place until further notice and we will continue to take guidance from public health officials in relation to this decision.

Your financial planner and the entire WUWM team are available to address your needs and will be available by phone and through email, however, we are making efforts to limit in person meetings at this time. To contact us during this time, please use the following contact information:

Mich Landry  
[michl@w-u.on.ca](mailto:michl@w-u.on.ca) or (519) 292-0129

Jackie Landman  
[jackiel@w-u.on.ca](mailto:jackiel@w-u.on.ca)

Luke MacLennan  
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Amy Fitzsimmons  
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Rick Town  
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Brenda Bulmer  
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Tamara Campbell  
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Lee-Ann Tucker  
[lee-annt@w-u.on.ca](mailto:lee-annt@w-u.on.ca)

If you have an administrative matter or have a general inquiry, please call (519) 292-8070.

In serving our clients WUWM works closely with team members from both Independent Accountants' Investment Counsel Inc. (IAIC) and Ward & Uptigrove Chartered Professional Accountants. Both organizations are also taking measures to ensure the health and safety of their staff and clients while also ensuring they can continue to effectively serve their clients. This includes utilizing technology and other systems which will allow our services to continue to be integrated with each other's.

As the situation continues to evolve, we will keep you informed by providing updates on actions we are taking. We understand these times of uncertainty are having an impact on everyone in a variety of different ways. Please know that as your financial planners we will continue to be here to support you.

Sincerely,

Mich, Luke, Rick, Tamara, Jackie, Amy, Brenda and Lee-Ann

[WealthManagement@w-u.on.ca](mailto:WealthManagement@w-u.on.ca)

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